### Notice of Privacy Practices for Protected Health Information

MICHELLE ESTEVEZ, MSW, LCSW

PH: (786) 765-0555

THIS NOTICE DESCRIBES HOW PSYCHOLOGICAL AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

I. Uses and Disclosures for Treatment, Payment, and Health Care Operations I may use or disclose your protected health information (PHI), for treatment, payment, and health care operations purposes with your consent. To help clarify these terms, here are some definitions:

• "PHI" refers to information in your health record that could identify you.

- "Treatment, Payment and Health Care Operations":
  - Treatment is when I provide, coordinate or manage your health care and other services related to your health care. An example of treatment would be when I consult with another health care provider, such as your family physician or another psychologist.
  - Payment is when I obtain reimbursement for your healthcare.
  - Health Care Operations are activities that relate to the performance and operation of my practice. Examples of health care operations are quality assessment and improvement activities, business-related matters such as audits and administrative services, and case management and care coordination.

• "Use" applies only to activities within my practice such as sharing, employing, applying, utilizing, examining, and analyzing information that identifies you.

• "Disclosure" applies to activities outside of my practice, such as releasing, transferring, or providing access to information about you to other parties.

# II. Uses and Disclosures Requiring Authorization I may use or disclose PHI for purposes outside of treatment, payment, and health care operations when your

#### appropriate authorization is obtained.

• An "authorization" is written permission above and beyond the general consent that permits only specific disclosures. In those instances when I am asked for information for purposes outside of treatment, payment and health care operations, I will obtain an authorization from you before releasing this information. I will also need to obtain an authorization before releasing your psychotherapy notes.

• "Psychotherapy notes" are notes I have made about our conversation during a private, group, joint, or family counseling session, which I have kept separate from the rest of your medical record. These notes are given a greater degree of protection than PHI. You may revoke all such authorizations (of PHI or psychotherapy notes) at any time, provided each revocation is in writing. You may not revoke an authorization to the extent that (1) I have relied on that authorization; or (2) if the authorization was obtained as a condition of obtaining insurance coverage, and the law provides the insurer the right to contest the claim under the policy (As of now, not relevant to my practice.)

## III. Uses and Disclosures with Neither Consent nor Authorization I may use or disclose PHI without your consent or authorization in the following circumstances:

• Child Abuse: If I know, or have reasonable cause to suspect, that a child is abused, abandoned, or neglected by a parent, legal custodian, caregiver or other person responsible for the child's welfare, the law requires that I report such knowledge or suspicion to the Florida Department of Child and Family Services.

• Adult and Domestic Abuse: If I know, or have reasonable cause to suspect, that a vulnerable adult (disabled or elderly) has been or is being abused, neglected, or exploited, I am required by law to immediately report such knowledge or suspicion to the Central Abuse Hotline.

• Health Oversight: If a complaint is filed against me with the Florida Department of Health on behalf of the Florida Board *of* Clinical Social Work, Marriage & Family Therapy and Mental Health Counseling, the Department has the authority to subpoen confidential mental health information from me relevant to that complaint.

• Judicial or Administrative Proceedings: If you are involved in a court proceeding and a request is made for information about your diagnosis or treatment and the records thereof, such information is privileged under state law, and I will not release information without the written authorization of you or your legal representative, or a subpoena of which you have been properly notified and you have failed to inform me that you are opposing the subpoena or a court order. The privilege does not apply when you are being evaluated for a third party or where the evaluation is court ordered. You will be informed in advance if this is the case.

• Serious Threat to Health or Safety: When you present a clear and immediate probability of physical harm to yourself, to other individuals, or to society, I may communicate relevant information concerning this to the potential victim, appropriate family member, or law enforcement or other appropriate authorities.

• Worker's Compensation: If you file a worker's compensation claim, I must, upon request of your employer, the insurance carrier, an authorized qualified rehabilitation provider, or the attorney for the employer or insurance carrier, furnish your relevant records to those persons.

## IV. Client's Rights and Psychologist's Duties The health records and billing records I maintain are the physical property of this office. The information in it, however, belongs to you. You have a right to:

Client's Rights:

- Right to Request Restrictions: You have the right to request restrictions on certain uses and disclosures of protected health information about you by delivering the request in writing to me. I am not required to grant the request, but I will comply with any request granted.
- Right to a Paper Copy: You have the right to obtain a paper copy of the notice from me upon request, even if you have agreed to receive the notice electronically.
- Right to Inspect and Copy: You have the right to inspect or obtain a copy (or both) of PHI in my mental health and billing records by delivering a request in writing to me as long as the PHI is maintained in the record. I have 30 days to respond to your written request for your PHI, with one 30 day extension.
- Right to appeal a denial of access to your PHI, except in certain circumstances.
- Right to Amend: You have the right to request an amendment of PHI to correct incomplete or incorrect information by delivering a request in writing to me for as long as the PHI is maintained in the record. I may deny your request.
- Right to File Statement of Disagreement: You have the right to file a statement of disagreement if your amendment is denied and require that the request for amendment and any denial be attached on all future disclosures of your PHI.
- Right to an Accounting: You generally have the right to receive an accounting of disclosures of PHI by delivering the request in writing to me.
- Right to Receive Confidential Communications by Alternative Means and at Alternative Locations: You have the right to request and receive confidential communications of PHI by alternative means and at alternative locations by delivering the request in writing to me.

• Right to Revoke Authorization: You have the right to revoke any authorizations that you made previously to use or disclose information, except to the extent information or action has already been taken, by delivering a written revocation to me.

#### Therapist's Duties:

- I am required by law to maintain the privacy of PHI and to provide you with a notice of my legal duties and privacy practices with respect to PHI.
- I am required to notify you if there is a breach of your PHI.
- I reserve the right to change the privacy policies and practices described in this notice. Unless I notify you of such changes, however, I am required to abide by the terms currently in effect.
- If I revise my policies and procedures, I will notify you by mail.

### V. Questions and Complaints

If you have questions about this notice or other concerns about your privacy rights, you may contact me directly. If you are concerned that I have violated your privacy rights or you disagree with a decision I have made about access to your records, you may contact the Florida Department of Health (The Florida Board *of* Clinical Social Work, Marriage & Family Therapy and Mental Health Counseling) in Tallahassee. You may also send a written complaint to the Secretary of the U.S. Department of Health and Human Services. I can provide you with the appropriate address upon request.

### VI. Effective Date, Restrictions, and Changes to Privacy Policy

This notice will go into effect on January 1st, 2022. I reserve the right to change the terms of this notice and to make the new notice provisions effective for all PHI that I maintain. I will provide you with a revised notice by mail, e-mail, fax, or will give you a written copy in person. By signing below, I acknowledge that I read and understand the Notice of Privacy Practices. Upon request, I understand that I can receive a copy of this Notice.

# BY CLICKING ON THE CHECKBOX BELOW I AM AGREEING THAT I HAVE READ, UNDERSTOOD AND AGREE TO THE ITEMS CONTAINED IN THIS DOCUMENT.